



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36195.1	86.63	0.24%
Nifty 50	10849.8	18.3	0.17%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.88	0.61
HDFCBANK	99.25	-1.12
ICICIBK	10.29	-0.19
INFY	10.43	-0.95
TATA MOTOR	12.26	-3.01
WIPRO	5.43	0

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-94
DII's Eq (Provisional)	390
FIIs Index Future	-511
FIIs Index Options	924
FIIs Stock Future	571
FIIs Stock Options	53

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2820
EURO	81.1113
YEN 100	64.9700
GBP	93.1456

### TOP STORY

- InterGlobe Aviation: The airline announced the appointment of Ronojoy Dutta as CEO with effect from January 24, 2019.
- Yes Bank announces appointment of Maheswar Sahu & Anil Jaggi as additional directors
- Zydus Wellness: The Board will meet on February 6, 2019, to discuss financial results.
- Bajaj Finance: The Board will meet on January 29, 2019, to announce results for the December quarter.
- Oriental Hotels' Chief Financial Officer Rajneesh Jain resigned from his post with effect from Feb. 4. Sreyas Arumbakkam was chosen as the CFO-designate for the company
- Linde India promoter BOC Group rejected discovered price of Rs 2,025 per share for the company's delisting. The acquiring entities will launch open offer again after the public announcement for the delisting.
- Deepak Fertilisers & Petrochemicals clarified that the company had been repaying commercial papers in accordance with due dates and the company along with its arms have no commercial papers outstanding as on date.
- UPL said that with respect to its 100 percent acquisition of the U.S.-based Arysta LifeScience, both parties obtained all regulatory approvals to complete the transaction, which is expected to close by Jan. 31.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24553.24	-22.38	-0.09%
Nasdaq	7073.46	47.69	0.68%
Nikkei	20782.85	208.22	1.01%
HANG SENG INDEX	27447.381	326.4	1.20%
SGX NIFTY	10937.00	51.00	0.47%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.86	1.37%
NATURAL GAS	3.171	2.32%
GOLD	1279.8	0.00%
SILVER	15.32	0.13%
COPPER	2.6545	0.38%

### WORLD EVENTS

**EUR** : German Ifo Business Climate  
**ALL** : WEF Annual Meetings

### RESULTS TODAY

Maruti Suzuki India, Larsen & Toubro, Indian Bank, Indian Overseas Bank, CDSL, Wonderla Holidays, Vakrangee, Astec LifeSciences, V2 Retail, Kirloskar Oil Engines, Kirloskar Brothers, Saregama India, Mahindra & Mahindra Financial Services, Gati, Swaraj Engines, Gruh Finance, DHFL, GSFC



## NIFTY CHART



## MARKET COMMENTARY

The Sensex, rose 86.63 points or 0.24% to settle at 36,195.10. The index hit high of 36,258.28 and low of 35,996.68 in intraday trade.

The Nifty 50 index rose 18.30 points or 0.17% to settle at 10,849.80. The index hit high of 10,866.60 and low of 10,798.65 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.15%. The BSE Small-Cap index fell 0.59%.

The market breadth, indicating the overall health of the market, was weak. On BSE, 952 shares rose and 1547 shares fell. A total of 155 shares were unchanged.

Nifty likely to trade in the range of 10740-10950

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10838	10810	10770	10742	10878	10906	10946
USDINR	71.077	70.923	70.832	70.678	71.168	71.322	71.413



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ORISSAMINE	GHI JBD LTD	S	30,899	828.65
SKYGOLD	NOPEA CAPITAL SERVICES PRIVATE LIMITED	S	38,400	182.00
KIRANVYPAR	YORK FINANCIAL SERVICES PVT. LTD.	S	350,000	123.50
KPIGLOBAL	NISHIL SURENDRABHAI MARFATIA	S	156,800	77.44
MOHOTAIND	SWING INFRASPACE PRIVATE LIMITED	B	80,000	61.25

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CARERATING	NORGES BANK	SELL	248589	985
MOHOTAIND	SAPAN ANIL SHAH	SELL	80000	60.7
SHANKARA	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	457266	447.35
SHANKARA	MONDRIAN EMERGING MARKETS SMALL CAP EQUITY FUND L.P.	SELL	243802	447.61
SHANKARA	ONTARIO PENSION BOARD	SELL	226002	447.61

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Jet Airways, Relcapital, JISJALEQS
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	381	377	373	382	386	391
ASIAN PAINT	1402	1394	1387	1404	1411	1421
AXIS BANK	664	657	651	661	668	672
BAJAJ-AUTO	2652	2630	2608	2657	2679	2706
BAJAJ FINSV	6407	6354	6300	6436	6489	6571
BAJ FINANCE	2636	2608	2580	2631	2658	2681
BHARTIARTL	302	295	288	301	308	315
BPCL	354	351	347	355	359	363
CIPLA	501	494	488	503	509	517
COALINDIA	224	222	221	224	226	228
DRREDDY	2668	2649	2629	2662	2681	2694
EICHER MOT	20116	20017	19919	20174	20272	20429
GAIL	334	331	329	333	335	337
GRASIM	786	778	771	786	793	801
HCLTECH	946	939	932	946	954	961
HDFC	1971	1950	1929	1963	1984	1997
HDFC BANK	2102	2093	2084	2107	2117	2131
HEROMOTOCO	2790	2771	2751	2799	2819	2847
HINDALCO	205	203	202	205	206	208
HINDPETRO	243	241	239	243	245	248
HINDUNILVR	1760	1749	1739	1767	1777	1794
IBULHSGFIN	774	764	754	775	785	796
ICICI BANK	365	362	358	365	368	372
INDUSINDBK	1490	1479	1468	1490	1501	1511
INFRA TEL	263	255	247	269	277	291
INFY	732	723	715	730	738	745
IOC	137	136	135	137	138	139
ITC	279	277	275	280	282	286
JSW STEEL	284	279	274	282	287	289
KOTAK BANK	1268	1262	1256	1269	1275	1283
LT	1295	1286	1277	1296	1305	1315
M&M	697	689	680	694	703	708
MARUTI	7041	7004	6967	7051	7088	7135
NTPC	140	139	137	140	142	143
ONGC	142	141	139	142	143	145
POWERGRID	187	185	184	187	189	191
RELIANCE	1247	1227	1207	1240	1260	1273
SBIN	288	286	283	288	290	292
SUN PHARMA	423	414	405	426	435	447
TATAMOTORS	175	173	170	176	179	183
TATA STEEL	461	457	454	461	464	468
TCS	1902	1883	1864	1894	1913	1924
TECHM	728	720	711	725	733	738
TITAN	970	960	950	966	976	982
ULTRACEMCO	3791	3748	3705	3813	3856	3922
UPL	747	738	728	753	762	777
VEDL	194	191	189	193	196	198
WIPRO	352	348	344	350	354	357
YES BANK	215	191	167	213	237	259
ZEEL	434	426	418	432	440	447





## NSE CIRCULARS

**NSE Circular. :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 25, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 25, 2019

**NSE Circular:** Listing of further issues of Odisha Cement Limited, HDFC Bank Limited, Intellect Design Arena Limited, JSW Energy Limited, Lupin Limited, The Phoenix Mills Limited and Sterlite Technologies Limited (pdf) w.e.f. JAN 25, 2019

**NSE Circular:** Buyback Offer under Tender Offer scheme by Oil & Natural Gas Corporation Limited (pdf))W.e.f. JAN 25, 2019

**NSE Circular:** Adjustment of Futures and Options contracts in the security CONCOR (pdf))w.e.f. JAN 25, 2019

**NSE Circular:** Suspension of trading in securities of Today's Writing Instruments Limited and Bharati Defence and Infrastructure Limited (pdf) w.e.f. JAN 25, 2019

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## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1257/\$1231 & Resistance = \$1303/\$1337.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Stocks Fluctuate; Treasuries Retain Haven Demand: Markets Wrap:** - Stocks fluctuated as a rally in semiconductor stocks did little to allay concern the U.S. and China may be further from a trade resolution than investors had hoped. Treasury bonds remained a refuge and the dollar resumed is rally. The Dow Jones and S&P 500 Index have swung between gains and losses since Secretary of Commerce Wilbur Ross said the world's two biggest economies remain "miles and miles" apart on trade, while still acknowledging that there is a "fair chance" of a deal.
- **Forex - Dollar Pushes Higher but Gains Checked, Aussie Weaker:** - The U.S. dollar pushed higher against a basket of its rivals on Thursday but gains were held in check by concerns over global growth, the U.S. government shutdown and the ongoing U.S.-China trade war.
- **Gold Prices Slump to Fresh 2019 Low as Dollar Firms:** - Gold prices slumped to their lowest level of the year on Thursday, as a firmer dollar dulled the appeal of the yellow metal. The U.S. dollar index, which measures the greenback's strength against a basket of six major currencies, rose to 96.29, the best level since Jan. 3. A stronger dollar can be a negative for commodities priced in the currency, making them more expensive to users of other currencies.
- **U.S. gasoline glut hits new record, crude stocks up: EIA:** - U.S. gasoline inventories jumped to a record high in the most recent week even as refiners cut back activity, the Energy Information Administration said on Thursday, while

## TRENDS & OUTLOOK – DATE: 25-JAN- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31575	31822	32050	32291	32566
SILVER (Mar)	36925	37745	38900	39970	41365

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	401	407	416	424	430
ZINC (Jan)	181.25	184.50	187.25	191.50	194.70
LEAD (Jan)	140.45	143.10	146.30	150.55	153.65
NICKEL (Jan)	794	811	829	857	884

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3541	3660	3770	3922	4030
NATURAL GAS (JAN)	205	212	220	231	245

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, WEF Annual Meetings.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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